

"Outlive your life. You were made to make a difference – to change the world."

~ Rev. Max Lucado,  
*Outlive Your Life*

"The great use of life is to spend it for something that will outlast it."

~William James



"If you don't go all the way with me, through thick and thin, you don't deserve me. If your first concern is to look after yourself, you'll never find yourself. But if you forget about yourself and look to me, you'll find both yourself and me."

~Jesus, *Matthew 10:38-39*  
*(The Message)*

*Each of Us has the Power to Change the World*

## How to Leave Your Legacy

**Did you know...**

**...any gift that can be made to charity can be made to your church?**

We need to be reminded that our churches can receive and benefit from all the types of gifts which our colleges, hospitals and community agencies often publicize. These include: gifts of real estate and property; gifts of stock; and other non-cash assets. The Foundation can assist in these types of transfers.

**Did you know...**

**...we have different "pockets" from which to consider gifts?**

When we examine our finances, we should consider both income and assets. We usually make our weekly gifts to our church's operating budget from our income "pocket", but other "pockets" with non-cash assets often provide a good source for a legacy gift to our church.

**Did you know...**

**...anyone can make a planned gift?**

Everyone needs a will. Everyone. Sadly, over 60% of people die without a will. The easiest and most common planned gift is one made in your will. Including your church is simple, inexpensive, and perpetuates your values about the worth of the church and its life-changing ministries.

**Did you know...**

**...leaving a legacy has nothing to do with wealth?**

A legacy doesn't depend upon the size of the gift. It results from simply taking the action necessary to combine your love of the church and its ministries with an actual plan to include the church in your will.

**Did you know...**

**...84% of people who attend church give to it financially, but only 7% include the church in their will or estate plan?**

Most people who care about the church never get around to including it in their wills. Some people don't even get around to writing a will. Some didn't think about including their church. Most say they would, but simply weren't asked. Consider yourself asked.

**Did you know...**

**...some planned gifts pay you a lifetime income first?**

Some planned gifts, are designed to pay you a lifetime income that may actually increase your retirement income from the assets used. Other planned gifts take effect only after your lifetime so you can use those assets now to help provide you with needed retirement income.

The Foundation can help your congregation increase awareness of the ways generous members can benefit your church through materials, consultation and offering workshops at your church. The Foundation can also provide individuals with confidential proposals which show specific financial details for a type of gift they would like to consider. Give us a call and we'll be right in your own church partnering with you. Let us help your members take joy in outliving their lives for that Good News which does indeed change the world.

*David*



## MEET A MEMBER

### Jean Hawxhurst

Meet our newest Director, **Rev. Dr. Jean Hawxhurst**. She serves on the Finance Committee.

Jean is the District Superintendent in the Frankfort District. She and her husband, Jerry Cappel, have two children, Joran and Ashley.

Jean has previously served as pastor at Fourth Avenue (Louisville), Christ Church (Louisville) and Fairview (Warren County). She has also served on many Boards including: Magee Foundation, Good Samaritan Foundation, Kentucky State Wesley Foundation and Kentucky Council of Churches.

While serving at Fourth Avenue she worked with the Foundation to help establish several endowments for the church.

## Did You Know...



Appreciated securities (stock, bonds and mutual funds) provide an excellent means of benefiting your favorite UM charities. During 2011 the Foundation liquidated \$136,924 (10 gifts) in securities for the benefit of: Aldersgate Camp & Retreat Center, Versailles UMC, LaGrange Covenant UMC and Wesley Village.

This service is intended to assist those UMC charities that do not have the ability to readily receive and process gifts of securities. If you would like further information on donating securities give us a call at 888-841-7935.

## BOWLING GREEN DISTRICT

Finance Chair, John Rash, of *Franklin First*, sent an addition to be added to their latest fund (Spurrier) placed with KUMF. Realizing the importance of protecting the corpus of the fund, they established an endowment to achieve this goal.

## COVINGTON DISTRICT

Gene Maegly, treasurer of the District, recently sent additions to be added to two of their funds: African-American Ministries and Edward Edelmaier.

## FRANKFORT DISTRICT

*Frankfort First UMC*, under the leadership of Rev. Wayne Sayre, and lay leader Paul McNees, recently placed additional funds in their Endowment Fund invested with KUMF for management. We commend them for continuing to add to their funds which will ensure the ministries of the church for future generations.

## LEXINGTON DISTRICT

*Lexington Nia Community of Faith*, under the leadership of Rev. Anthony Everett, continues to receive additional gifts to help establish the new church. We are happy to assist with growing this new church plant.

*Plan ahead. It wasn't raining when Noah built the ark.*

## LEXINGTON DISTRICT

Recently *Aldersgate Camp & Retreat Center* held a groundbreaking ceremony for a lodge which will be built on their grounds. Since this ceremony they have received several gifts for the benefit of the lodge. The first gift was a seed gift, then a generous gift of stocks from a friend who has given stocks to the camp on a regular basis the last several years. Once again, we are happy to be assisting Rev. Lee Padgett, in processing gifts for this purpose.

*Centenary (Lexington)* continues to make additions to their funds placed with the Foundation. They now have several funds placed with the Foundation for investment management. These include an endowment fund and a scholarship fund.

## LOUISVILLE DISTRICT

Charles Cicchella, Treasurer of *Shelbyville Centenary* recently sent additional funds to be added to their Endowment Fund.

## OWENSBORO DISTRICT

Recently Frank Greathouse Treasurer, *Lewisport UMC* sent additional funds to be added to their Endowment Fund managed by the Foundation.

One reason for the growth of their fund is due to the effectiveness of both clergy and lay leadership in keeping this ministry regularly before the church.